

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were one cent higher in the West, unchanged elsewhere. Trade sentiment on whole broiler/fryers was fully steady to firm in the West, steady to fully steady in most other areas. Demand was fair to good, best into fast food channels. Shipping problems continued to restrict some distribution of product in the Northeast. Supplies were generally sufficient for trade needs. In the parts structure, breast items cleared well. All other items were about adequate to at least adequate. In production areas, live supplies were mostly moderate. Weights were in a full range of light to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 5/22-05/27/00 (cents per lb)

US GRADE A			COIVI	POSITE
(Includes b				
MAJORITY	WTD	LOADS	WTD	LOADS
	<u>AVG</u>		<u>AVG</u>	
55.00-56.00	55.38	17	61.28	36
42.00-46.00	46.31	50	48.89	85
TFEWR	_	_	55.62	30
TFEWR	_	_	57.92	13
62.50	62.41	17	61.19	36
43.00-44.00	45.45	22	51.06	56
63.00	62.29	56	61.09	112
53.00-56.00	53.93	27	55.77	64
45.00-55.00	50.83	12	50.47	29
44.50-56.00	50.82	11	52.99	63
46.25-46.50	45.46	21	49.24	45
63.50	63.28	25	63.92	82
	(Includes to MAJORITY) 55.00-56.00 42.00-46.00 TFEWR TFEWR 62.50 43.00-44.00 63.00 53.00-56.00 45.00-55.00 44.50-56.00 46.25-46.50	(Includes branded MAJORITY WTD AVG 55.00-56.00 55.38 42.00-46.00 46.31 TFEWR	(Includes branded product) MAJORITY WTD LOADS AVG 55.00-56.00 55.38 17 42.00-46.00 46.31 50 TFEWR — — 62.50 62.41 17 43.00-44.00 45.45 22 63.00 62.29 56 53.00-56.00 53.93 27 45.00-55.00 50.83 12 44.50-56.00 50.82 11 46.25-46.50 45.46 21	(Includes branded product) MAJORITY WTD LOADS WTD 55.00-56.00 55.38 17 61.28 42.00-46.00 46.31 50 48.89 TFEWR — — 55.62 TFEWR — — 57.92 62.50 62.41 17 61.19 43.00-44.00 45.45 22 51.06 63.00 62.29 56 61.09 53.00-56.00 53.93 27 55.77 45.00-55.00 50.83 12 50.47 44.50-56.00 50.82 11 52.99 46.25-46.50 45.46 21 49.24

Composite 12 City Weighted Average

Loads	05/22/00	Change/Last Wk	05/15/00	05/24/99
651	55.62	-0.41	56.03	59.81

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

<u>REGIONS</u>	<u>MAJORITY</u>	WTD AVG	<u>LOADS</u>
East	49.00-60.00	53.97	49
Central	48.00-53.00	52.12	61
West	50.00-68.00	58.93	49

Southeast Area FOB Dock Equivalent

Mississippi 57.00-59.00 57.73 81

GEORGIA F.O.B. DOCK PRICES

LOADS

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 57.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

RANGE

MONDAY FINAL WTD AVG	
FOR DOCK OR FQUIVALENT	

1,217	42.00-59.75	56.60
The Georgia f.o.b.	dock confirmed final we	eighted average prices on
ice pack parts:	WTD AVG	VOLUME
ITEM	(CENTS DED DOLIND)	(000 POLINDS)

.00 paon panto.		
<u>ITEM</u>	(CENTS PER POUND)	(000 POUNDS)
BREASTS - B/S	143.00	4,149
BREASTS - WHOLE	72.50	2,105
THIGH MEAT - B/S	94.00	626
LEG QUARTERS	19.00	8,910
WINGS	51.00	3,058

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly good beginning the week. Offerings varied in size and availability, but were generally sufficient for immediate needs. Movement into retail and distributive outlets was moderate to good. The market tone was steady to fully steady. In the parts market, bone-in breasts were usually short. Boneless, skinless breasts were short to adequate and the balance

was adequate.
SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady to fully steady. Demand was moderate to good. Supplies were light to adequate for current trade requirements. In the parts structure, breast items were clearing satisfactorily, particularly bone-in. Other items were at least sufficient. In production areas, live supplies were moderate. Weights were in a full range of light to heavy, but were mostly desirable.

WESTERN REGION BROLER/FRYERS Final majority prices were 1 cent higher than last week. The market tone was fully steady. Offerings adequate. Buying activity improved, best to cover anticipated increased Memorial Day needs. Retail demand moderate, fairly good where features planned. Dealers reported moderate weekend carryovers. Reported parts trading for delivery into California: leg quarters bulk 20.25-23 and 4/10s 23.25-25, bone-in breasts 65-78 and boneless 140-145, wings 49-60. The Los Angeles negotiated WOG average was up 1.42 to 50.58 with the volume reported down 4 percent at 24 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices for this week's deliveries unchanged to slightly higher into St. Louis, TFEWR in Ohio and unchanged elsewhere from last Monday's final. Whole fryer trade sentiment steady. Offerings adequate or available for limited trade needs. Movement into retail channels fair to fairly good, best for features. Food service demand moderate to good. Floor stocks well cleared to ample, sizes mostly desirable. Parts trading moderate to active on breast items and leg quarters, balance of trading light to moderate. Supplies barely adequate to fully adequate. Trade sentiment fully steady to firm on breast items, steady on the remainder.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was fair to good following the weekend. Offerings varied, but were fully sufficient overall. Internal administrative problems continued to restrict some distribution out of the area. Live supplies were mostly moderate; weights were light to heavy mostly desirable to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 56 to 68 cents. Trade sentiment was steady to fully steady. In the parts complex, most items were noted as adequate, well cleared or in a manageable position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERYINCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK

CITY FROM DELMARVA	BRANDED U.S. GRADE
RANGE	50-66
WEIGHTED AVERAGE	59.44
NO. OF BOXES	10,542
*6 of 8 plants reporting	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was good for the weekend and moderate to good as the week began. Many buyers, however, chose to wait for further market developments before making purchases. Offerings ranged tight to adequate with bone-in breasts continuing in the shortest position. Retail and distributive movement was fair to usually good and was expected to remain so - for the Memorial Day holiday. The market tone was steady to fully steady.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

	CURRENT NEG	WTD	
<u>ITEM</u>	TRADING*	AVG**	VOL/LBS
BREAST - B/S	145	145.71	536,760
TENDERLOINS	140	147.91	90,000
BREAST - WITH RIBS	70-71	76.36	249,120
BREAST - LINE RUN	70	76.22	81,000
LEGS	31-32	34.89	239,120
LEG QUARTERS (BULK)	21-22	21.72	439,747
DRUMSTICKS	35-36	35.87	128,520
THIGHS	28-29	36.18	82,040
B/S THIGHS	86-87	92.36	44,800
WINGS (WHOLE)	50-51	58.98	234,240
BACKS AND NECKS (STR	RIPPED) 10-12	12.09	69,800
LIVERS (5 POUND TUBS)	30-35	34.95	63,320
GIZZARDS (HEARTS)	40-45	44.61	96,960
INCLUDES NEW YORK CI	TY METROPOL	ITAN AREA,	NORTHERN
NEW IEDOEY MACCACI	LICETTO CONNI	FOTICLIT D	LIODE

NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME,

CENTS PER POUNL).			WTD
<u>ITEM</u>	LBS (000)	RANGE	MAJORITY	AVG
BREAST - B/S	1,118	128.00-145.00	130-140	133.64
TENDERLOINS	110	155.00-187.00	-	173.87
BREAST - WITH RIB	S 214	76.00-84.00	76-79	76.99
FRONT HALVES	400	49.00-55.00	50-51	50.10
LEGS	N	O TRADING REF	PORTED	
LEG QUARTERS (BI	JLK) 376	16.00-18.00	16-17	16.77
LEG QUARTERS (4/	10) 3,276	18.00-20.00	19-20	19.06
WINGS (WHOLE)	233	37.00-43.00	38-41	39.90
DRUMSTICKS	N	O TRADING REF	PORTED	
THIGHS	921	26.00-39.00	27-28	27.71

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

<u>ESTIMATE</u>		ACTUAL	AVG WTS	ACTUAL	AVG WTS
	05/22	05/18	05/18	05/15	05/11
ALA	3,943	3,857	4.98	3,812	4.95
ARK	5,011	5,233	4.74	4,716	4.65
DELMARVA	2,400	2,395	5.02	2,300	5.07
KY-LA-TN	2,074	2,046	4.37	2,125	4.30
MISS	2,749	2,749	5.02	2,729	4.94
NC	2,606	2,557	5.72	2,542	5.74
TEXAS	2,323	2,326	4.78	2,291	4.77
TOTAL	21,106	21,163	4.94	20,515	4.91
MON	21,106(A)			20,515(۹)
(A) Weekly cumulative for states listed above.					

Broiler-fryer slaughter under federal inspection for 22-May 2000 is estimated to be 31,577,000 up 2.57 percent from a week ago and up 0.37 percent from a year ago.

(Last week 30,785,000, last year 31,460,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR	
EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE D	
OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIA-	
TIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME,	
CENTS PER POUND. POUNDS	WTD

<u> </u>		•		
<u>ITEM</u>	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	595	135.00-178.00	135-145	143.36
TENDERLOINS	252	145.00-210.00	145-150	170.52
BREAST - LINE RUN	170	74.00-77.50	75-76	75.54
FRONT HALVES	-	TOO FEW TO RE	PORT	
LEGS	48	27.00-34.00	27-28	28.17
LEG QUARTERS (BULK)	699	15.00-19.00	16-18	16.94
LEG QUARTERS (4/10)	1,938	19.00-21.00	19-20	19.65
WINGS (WHOLE)	108	45.00-52.00	46-48	48.13
WINGS (CUT)	482	52.00-72.00	55-56	55.50
DRUMSTICKS	-	TOO FEW TO RE	PORT	
THIGHS	-	TOO FEW TO RE	PORT	
B/S THIGHS	-	TOO FEW TO RE	PORT	
	******		********	******

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR MAY 22, 2000 — F.O.B. DOCK.

	TODAY'S	5-DAY
RANGE	AVERAGE	AVERAGE
32.00 - 35.50	33.72	33.28

The Index is intended solely as an indicator of values for commoditytype product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05/22-05/26/00

	Price Per Lb.	Mostly
BREAST - B/S	133.00 - 175.00	140.00 - 145.00
BREAST - LINE RUN	61.00 - 82.00	71.00 - 74.00
LEGS	29.00 - 40.00	-
LEG QUARTERS (BULK)	16.00 - 22.00	17.00 - 19.00
DRUMSTICKS	21.00 - 45.00	-
THIGHS	28.00 - 36.00	-
WINGS (WHOLE)	41.00 - 47.00	41.00 - 43.00
BACKS AND NECKS (STRIP	PED)15.00 - 20.00	-
LIVERS (5 POUND TUBS)	25.00 - 38.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-
0011711701101117001114 (DOLU TOY

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,

DELIVERED TO RESTAURANTS AND INSTITUTIONS RANGE

WOGS 2# & UP - WHOLE	75-89
WOGS 2# & UP - CUT UP 8&9 PIECES	78-95
FROZEN HENS 5# & UP	79-84
FROZEN DUCKS	135
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESHFRYERS	77-81
ROASTERS 4# & UP	75-90
HENS UNDER 5#	
HENS OVER 5#	74-79
DUCKS	125
RABBITS-WHOLE	299
RABBITS-CUT UP	309

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUT	TIONS
	RANGE

FRESH FRYERS	DRY PACK	102-104
	ICE PACK	92-96
ROASTERS 4# & UP	ICE PACK	107-111
	DRY PACK	119
HENS OVER 5#	DRY PACK	98
	ICE PACK	95
DUCKS		152-166

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

VOL. 47 NO. 61 **USDA BROILER MARKET NEWS REPORT** MONDAY, MAY 22, 2000

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 19-MAY-00

----FROZEN

CHICKEN PRICES

----FRESH-----

				ווכ
FAT	FOB	DELIVERED	FOB DEL	IVERED
CONTENT	DOCK		DOCK	
15% OR LESS				
RANGE	17.00	-	16.00	-
WTD AVERAGE	17.00		16.00	
584,000 pound	ds, this i	ncludes 104,	000 pounds fo	r export ship-
ment.		CHICKEN I	PRICES, WITH	ADDED SKIN
15% OR LESS			•	
RANGE 14.00	-15.00	15.00	-	15.00-16.00
WTD AVERAGE	14.71	15.00		15.17
560,000 pounds,	this inc	ludes 0 poun	ds for export s	hipment.
15-20%		·	·	•
RANGE 12.71	-13.00	12.50	10.25-12.00	12.00-14.00
WTD AVERAGE	12.79	12.50	11.16	13.28
1,560,000 pound	s, this ir	ncludes 216,0	000 pounds for	export
shipment.			·	•
20% OR MORE				
RANGE	-	-	-	12.50

^{*} INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC,NH, NJ, NY, PA, RI, SC, VA, VT, WV

320,000 pounds, this includes 0 pounds for export shipment.

WTD AVERAGE

SOUTH CENTRAL HEAVY LIVE HEN Prices were lower compared to the past week. Demand was light for fully adequate offerings of spent hens. Finished sales were sluggish with pricing lower. Schedules were short of capacity, reduced mainly to offset slow demand. Trade sentiment was weak.

HEAVY TYPE HENS (7 POUNDS AND UP) * FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-MAY-00

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	7-16	9-11	10.20
* WEIGHTS UNDER 7 LBS. SL	JBJECT TO	DISCOUNT.	

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 19-MAY-00

CHICKEN PRICES

		FROZEN	FRESH	
FAT	FOB	DELIVERED	FOB DELIVERE	ΞD
CONTENT	DOCK		DOCK	
15% OR LESS				
RANGE			-	-
WTD AVERAGE				
0 pounds, this includes 0 pounds for export shipment.				
CHICKEN PRICES, WITH ADDED SKIN				

15% OR LESS RANGE 23.00 12.25-13.00 WTD AVERAGE 23.00 12.46 211,600 pounds, this includes 0 pounds for export shipment. 15-20% **RANGE** 10.75 - 9.50-12.50 12.00-14.00 WTD AVERAGE 10.75 11.00 13.13

2,116,800 pounds, this includes 408,000 pounds for export

shipment. 20% OR MORE

RANGE

WTD AVERAGE

12.50

0 pounds, this includes 0 pounds for export shipment.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to lower than a week earlier. Offerings were fully adequate to instances ample for the generally light and unaggressive buyer interest. Processing schedules were normal to heavy. Canners were usually available. The market tone was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-MAY-00 RANGE **MAJORITY WTD**

AVG AT FARM BUYER LOADING 5.5-15 7-9 8.48 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT * WEIGHTS UNDER 7 LBS, SUBJECT TO DISCOUNT.

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^{*} INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI